



XX EQUATIONS
OVER EMOTIONS

F o r P r o f e s s i o n a l i n v e s t o r s O n l y

E Q U I T Y S T R A T E G Y · M a y 2 0 2 6

Plurimi 20 TENS

E Q U I T Y S T R A T E G Y

A high-conviction, AI-driven concentrated portfolio of 20 stocks.

A u g u s t 2 0 2 6

Plurimi 20 Tens, in numbers

20

STOCKS HELD

Highly concentrated, high-conviction portfolio

5%

NEUTRAL POSITION

Equal-weight target per holding

7.5%

MAX POSITION

Cap with market drift before rebalance

10.0

PLURIMI AI SCORE

Top-percentile rating required to enter



AI Drives Decisions

Unlike Plurimi's traditional strategies where AI guides Buy decisions with significant human discretion, here Plurimi AI drives both Buy and Sell decisions.



Significant Risk

Highly concentrated. Investors should be prepared for substantial volatility and the potential for large capital losses.



Benchmarked, Not Bound

Uses the World Market Cap-Weighted Index as a benchmark, but exposures will differ materially and volatility will often be higher.

Machine Learning, not Generative AI

Plurimi AI uses Machine Learning purpose-built for prediction — not Large Language Models trained to generate plausible-sounding text.



MACHINE LEARNING

The Plurimi AI Approach

- Learns from real investment data**
 Historical prices, fundamentals, market microstructure
- Optimised for prediction**
 Out-of-sample forecast accuracy with quantifiable objectives
- Structured, auditable inputs**
 Fundamentals, momentum, revisions — well-defined features
- Explainable outputs**
 Feature importance, allows understanding of machines recommendations
- Targets alpha**
 Evidence-based signals tested with statistical rigor



GENERATIVE AI / LLMs

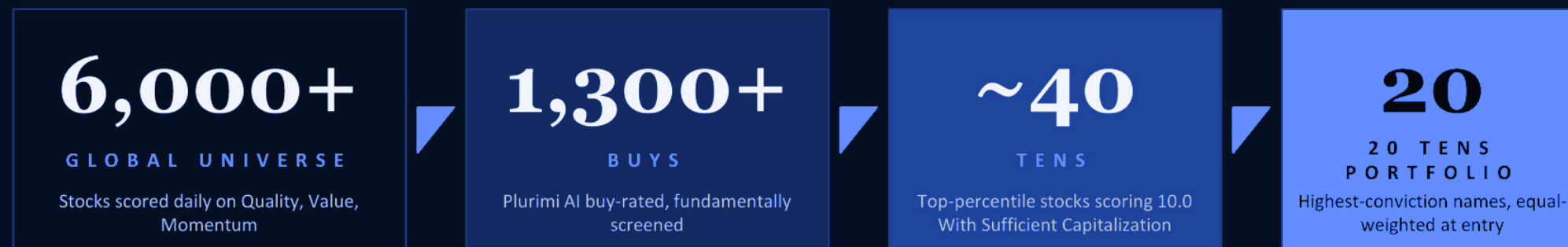
Wrong tool for stock selection

- Designed to generate, not predict**
 Builds plausible text, not forecast accuracy
- Prone to hallucination**
 Fabricates facts, numbers, and citations
- Weak numerical precision**
 Confident tone masks shallow numerical reasoning
- Black-box parameters**
 Billions of weights — uninterpretable to compliance
- Trained on the open web**
 Not financial data; not validated for investing

*We don't need machines that dream, **we need machines that learn from reality.***

From 6,000 stocks to 20 holdings

The Plurimi AI engine systematically narrows a global universe to the highest-scoring opportunities. Each stage filters on evidence, not opinion.



QUALITY

Sustainable economic value-added; ability to honour commitments to creditors and shareholders.



VALUE

Valuation multiples plus management alignment via share dealings and corporate actions.



MOMENTUM

Earnings and fundamental revisions, share-price action, and institutional sentiment.

Buy & Sell rules — driven, not guided

In Plurimi's traditional strategies, AI guides the Buy decision while humans retain discretion. In the 20 Tens strategy, Plurimi AI drives both the Buy and the Sell decisions.

BUY DISCIPLINE

Both conditions must hold

1**Plurimi AI Score = 10.0**

Stock sits in the top percentile of the global Plurimi AI score distribution.

2**Buy or Speculative Buy rating**

Plurimi AI's qualitative rating must confirm the quantitative score.

SELL DISCIPLINE

Automatic exit if any trigger

**Score falls to 9.5 or below**

Stock leaves the top-percentile band.

**Red technical flag**

Risk model identifies deteriorating price action.

**Exit signal triggered**

Composite exit indicator from Plurimi AI fires.

**Downgraded to Hold or Sell**

Plurimi AI rating is no longer a Buy.

Concentration, volatility & position sizing

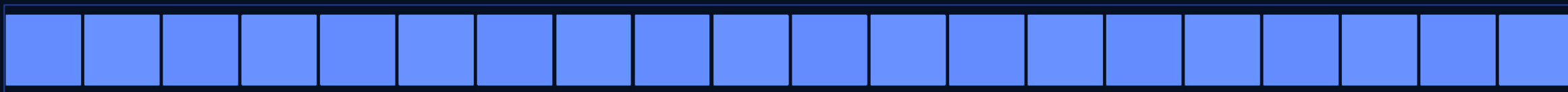


HIGH-RISK STRATEGY

Investors should be prepared for substantial volatility and the potential for large capital losses.

POSITION SIZING

5% neutral, 7.5% maximum



20 stocks × 5% = 100% portfolio (target equal-weight at entry)



CONCENTRATION

Only 20 holdings. Single-name risk is materially higher than diversified portfolios.



REBALANCING

Positions can drift to 7.5% with market movement. Rebalancing back to 5% neutral is at the DPM team's discretion.



BENCHMARK

Measured against the World Cap-Weighted Index, but exposures and volatility will often differ materially.

Current 20 Tens holdings

Holdings as of August 2026. Equal-weight at entry; current weights reflect market drift since last rebalance.

Semiconductors

29.4%

SK Hynix Inc	5.4%
Advantest Corp	5.0%
Micron Technology Inc	5.0%
Disco Corp	4.7%
Samsung Electronics Co Ltd	4.7%
Aixtron SE	4.6%

Pharmaceuticals

10.6%

Corcept Therapeutics Inc	5.3%
Ipsen SA	5.2%

Internet

9.9%

Pinterest Inc	4.9%
AppLovin Corp	4.9%

Computers

9.7%

Western Digital Corp	5.1%
Okta Inc	4.6%

Investment Companies

5.7%

SK Square Co Ltd	5.7%
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Biotechnology

5.2%

United Therapeutics Corp	5.2%
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Oil & Gas Services

5.1%

TechnipFMC PLC	5.1%
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Software

5.1%

Capcom Co Ltd	5.1%
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Healthcare-Services

5.1%

Medpace Holdings Inc	5.1%
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Mining

4.6%

CMOC Group Ltd	4.6%
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Toys/Games/Hobbies

4.5%

Sanrio	4.5%
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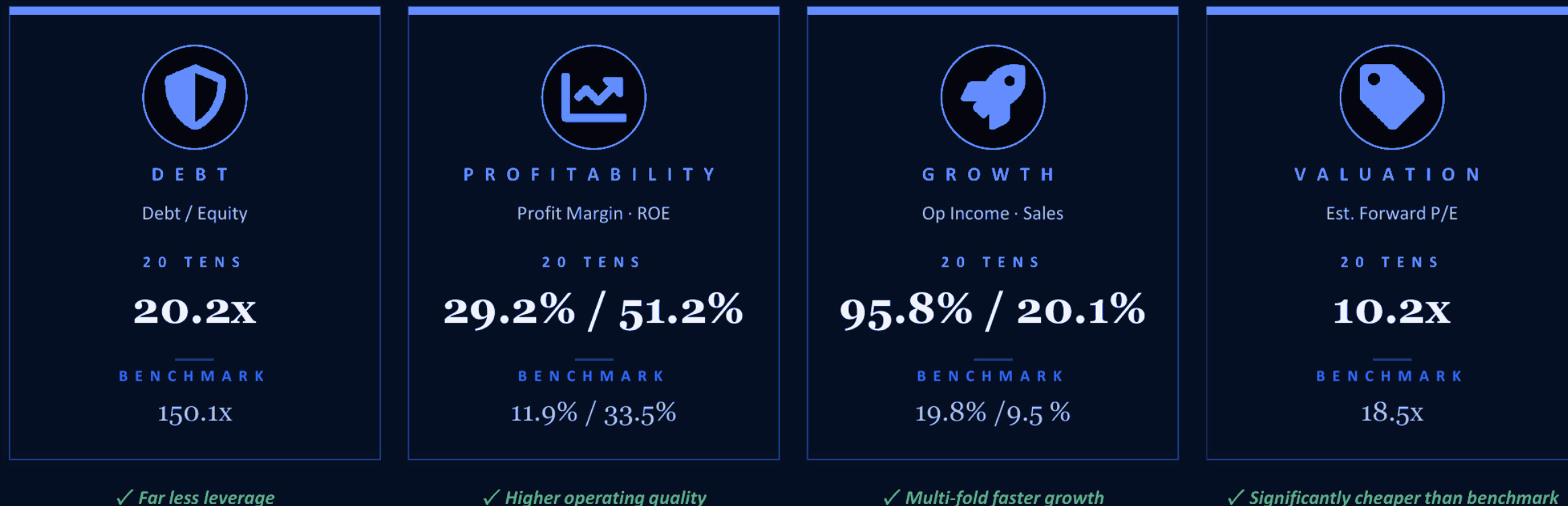
Media

5.3%

Fox Corp - Class B	5.3%
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Portfolio quality vs. benchmark

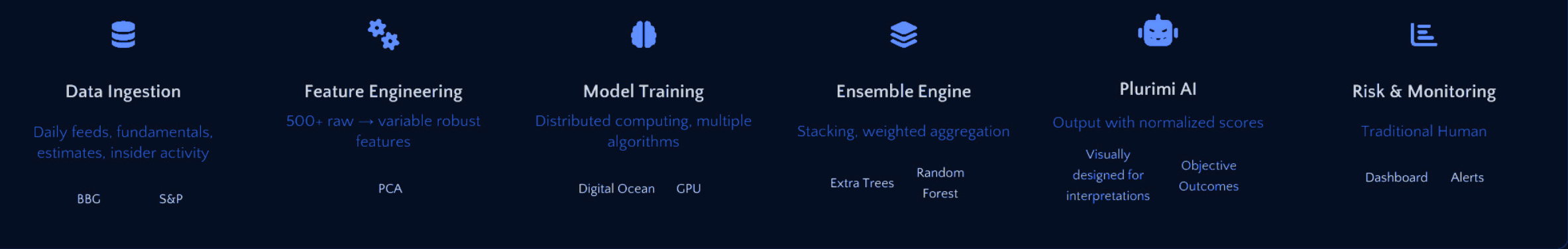
The Plurimi 20 Tens portfolio screens better than the World Cap-Weighted benchmark on leverage, profitability and growth, at a cheaper valuation.



Source: Bloomberg, Plurimi (August 2026). Portfolio holdings as of August 2026 — not a recommendation.

Plurimi AI: Technical Architecture

End-to-End ML Pipeline



Technology Stack

Languages	Python	R	C++
ML Libraries	scikit-learn	XGBoost	
Infrastructure	Digital Ocean	Docker	
Data Storage	PostgreSQL	S3	

Operational Parameters

Model Retraining	Periodic
Signal Refresh	Daily
Universe Coverage	6,000+ Stocks

Plurimi AI: Home Page. Example



Isin	All
Description	All
Industry	All
Recommendation	All
Warning	All
Signal	All
Exchange	All
Region	All
Country	68
Theme	All
Sector	All
Size	All
☐ Mega	
☐ Large	
☐ Medium	
☐ Small	
Clear all	

clear all

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